

29 October 2025

Market Announcement Office
Australian Securities Exchange

Dear Sir/Madam,

RESULTS OF ANNUAL GENERAL MEETING – FALCON METALS LIMITED

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution considered in today's Annual General Meeting, as set out in Annexure A.

Yours faithfully



PRADEEP SUBRAMANIAM
Company Secretary

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	74,620,151 98.97%	335,967 0.45%	435,835 0.58%	112,176	76,768,977 99.56%	335,967 0.44%	112,176	Carried
2 Re-election of Director Mark Bennett	Ordinary	77,823,376 98.49%	780,225 0.99%	408,835 0.52%	1,303,839	80,015,202 99.03%	780,225 0.97%	1,303,839	Carried
3 Approval of Unlisted Options to be issued to Mark Bennett	Ordinary	73,666,732 97.68%	1,263,693 1.68%	480,600 0.64%	1,814,655	75,812,041 98.36%	1,263,693 1.64%	1,884,655	Carried
4 Approval of Unlisted Options to be issued to Tim Markwell	Ordinary	73,665,565 97.69%	1,329,995 1.76%	415,465 0.55%	544,655	75,745,030 98.27%	1,330,704 1.73%	614,655	Carried
5 Approval of Unlisted Options to be issued to Alex Dorsch	Ordinary	73,659,695 97.68%	1,329,995 1.76%	420,835 0.56%	3,635,750	75,745,239 98.27%	1,329,995 1.73%	3,705,750	Carried
6 Approval of Unlisted Options to be issued to Katina Law	Ordinary	73,661,845 97.68%	1,331,845 1.77%	416,835 0.55%	545,155	75,743,389 98.27%	1,331,845 1.73%	615,155	Carried
7 Ratification of issue of Placement Shares – Listing Rule 7.1	Ordinary	21,058,418 96.91%	187,686 0.86%	484,605 2.23%	2,514,124	23,277,732 99.20%	187,686 0.80%	2,514,124	Carried
8 Ratification of issue of Placement Shares – Listing Rule 7.1A	Ordinary	21,117,822 97.19%	199,118 0.92%	412,244 1.90%	2,515,649	23,264,775 99.15%	199,118 0.85%	2,515,649	Carried
9 Approval of 10% Placement Capacity	Special	78,675,037 98.05%	1,125,536 1.40%	439,987 0.55%	75,715	80,849,733 98.63%	1,125,536 1.37%	75,715	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.