

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

Falcon Metals Ltd (“Falcon or the Company”) (ASX: FAL) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“Act”) in relation to the issue of fully paid ordinary shares without disclosure to investors under Part 6D.2 of the Act

On 22 August 2025, the Company issued 35,087,720 fully paid ordinary shares at an issue price of \$0.57 per share (the “Shares”) under a placement announced on 15 August 2025.

The Company advises that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Act.
2. This notice is given under section 708A(5)(e) of the Act.
3. As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act.
4. As at the date of this notice, there is no information:
 - that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - the rights and liabilities attaching to the Shares.

Authorised for release by the Board of Falcon Metals Limited.