



## Announcement Summary

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**Entity name**

FALCON METALS LTD

**Date of this announcement**

Friday November 29, 2024

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
FALAO	OPTION EXPIRING 30-JUN-2027 EX \$0.38	1,260,000	28/11/2024
FALAP	OPTION EXPIRING 30-JUN-2028 EX \$0.38	1,260,000	28/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

FALCON METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

651893097

**1.3 ASX issuer code**

FAL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

29/11/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

FALAO : OPTION EXPIRING 30-JUN-2027 EX \$0.38

**Date the +securities the subject of this notification were issued**

28/11/2024

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Mark Anthony Bennett	Revedor Pty Ltd <ATF Bennett Trust>	320,000
Timothy Shaun Markwell	Oodouri Kouen Pty Ltd	400,000
Alexander Carl Dorsch	Lunar Co Pty Ltd	270,000
Katina Maria Ethel Law	Katina Maria Ethel Law	270,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.falconmetals.com.au/wp-content/uploads/2024/01/Annexure-A-2023.11-Employee-Securities-Incentive-Plan-Falcon-Metals-Ltd.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,260,000

**ASX +security code and description**

FALAP : OPTION EXPIRING 30-JUN-2028 EX \$0.38

**Date the +securities the subject of this notification were issued**

28/11/2024



**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of +securities</b>
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**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

1,260,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FAL : ORDINARY FULLY PAID	177,000,000

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FALAK : OPTION EXPIRING 30-SEP-2026 EX \$0.24	250,000
FALAL : OPTION EXPIRING 30-SEP-2027 EX \$0.24	250,000
FALAC : OPTION EXPIRING 15-DEC-2024 EX \$0.75	5,398,500
FALAD : OPTION EXPIRING 15-DEC-2025 EX \$0.75	5,398,500
FALAF : OPTION EXPIRING 31-JUL-2026 EX \$0.36	1,412,500
FALAE : OPTION EXPIRING 31-JUL-2025 EX \$0.36	1,412,500
FALAI : OPTION EXPIRING 30-JUN-2026 EX \$0.35	1,510,000
FALAJ : OPTION EXPIRING 30-JUN-2027 EX \$0.35	1,510,000
FALAO : OPTION EXPIRING 30-JUN-2027 EX \$0.38	1,920,000
FALAP : OPTION EXPIRING 30-JUN-2028 EX \$0.38	1,920,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

28/11/2024