

2 May 2022

CFO Appointment and Change of Registered Office to Melbourne

Falcon Metals Limited (**ASX: FAL**) (“**Falcon**” or “**the Company**”) is pleased to advise of the appointment of Mr Pradeep Subramaniam as Chief Financial Officer and Joint Company Secretary, effective 1 May 2022.

Pradeep is a Chartered Accountant with broad financial and commercial experience in energy and resources. He commenced his career in the Assurance practice of PricewaterhouseCoopers (**PwC**) where he worked with a wide range of Australian and international companies in the energy and resources sector, with a special focus on junior resources.

Following 11 years with PwC, Mr Subramaniam then transitioned to financial roles with several ASX listed junior exploration companies, with his most recent appointment in December 2019 as a Chief Financial Officer (CFO).

Pradeep holds a Bachelor of Commerce from the University of Melbourne and is a member of the Chartered Accountants Australia and New Zealand (**CAANZ**).

Andrea Betti, the Company’s current CFO will step down from this role, however will remain with the Company as Joint Company Secretary. The Company would like to thank Ms Betti for her CFO services and the integral role she played in the Company’s recent IPO and the successful listing on the ASX in December 2021.

Falcon also advises in accordance with Listing Rule 3.1.4 that its registered office and principal place of business has changed with immediate effect to the below address in Melbourne, Victoria.

Since Falcon’s \$30 million IPO in December 2021, which resulted from Chalice Mining Limited’s (ASX: CHN) demerger of its gold assets in Victoria and Western Australia, the Company’s registered office has been in Perth, Western Australia.

The move to the Melbourne office provides synergies that support Falcon’s exploration at its Victorian projects, particularly the Pyramid Hill Gold Project in the Bendigo region.

Falcon Metals’ Managing Director Tim Markwell said:

“Establishing an office in Melbourne is an important move for Falcon Metals which cements the Victorian capital as our home base and supports our ongoing exploration campaigns at the 100%-owned Pyramid Hill Gold Project. We are also delighted to welcome Pradeep as CFO and look forward to working with him as we progress our projects. Sincere thanks to Andrea Betti for her work in this role during the inception and public listing of Falcon, which laid the groundwork for what we hope will be a very successful future.”

Registered Office

Suite 6, Level 6, 350 Collins St
Melbourne VIC 3000

Postal Address

PO Box 106
Flinders Lane VIC 8009



This announcement has been approved for release by the Board of Falcon Metals.

For more information, please contact:

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