

Friday, 14 January 2022

Change of Registered Office and Principal Place of Business

Falcon Metals Limited (**ASX: FAL**) (“**Falcon**” or “**the Company**”), advises in accordance with Listing Rule 3.1.4, its registered office and principal place of business will change to:

Level 2, 22 Mount Street
Perth WA 6000

The postal address has changed to:

PO Box 7054
Cloisters Square WA 6850

The contact telephone number has changed to

+61 8 6188 8181

These changes will become effective from 14 January 2022.

This announcement has been approved for release by the Andrea Betti, CFO and Company Secretary of Falcon Metals Ltd.

For more information, please contact:

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CFO and Company Secretary
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